

Exhibit B

Sullivan Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CORE SCIENTIFIC, INC., et al., Debtors.¹	§ § § § § § §	Chapter 11 Case No. 22- 90341 (DRJ) (Jointly Administered)
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**DECLARATION OF MICHAEL C. SULLIVAN
IN SUPPORT OF APPLICATION OF DEBTORS FOR
ENTRY OF AN ORDER (I) AUTHORIZING THE EMPLOYMENT
AND RETENTION OF DELOITTE FINANCIAL ADVISORY
SERVICES LLP AS ACCOUNTING ADVISORY SERVICES PROVIDER
EFFECTIVE AS OF JANUARY 13, 2023 AND (II) GRANTING RELATED RELIEF**

I, Michael C. Sullivan, under penalty of perjury, declare as follows:

1. I am a managing director of the firm of Deloitte Financial Advisory Services LLP (“**Deloitte FAS**”), which has an office at 110 Morris Street, Morristown, NJ 07960. I am duly authorized to make and submit this declaration (the “**Declaration**”) on behalf of Deloitte FAS in accordance with sections 327(a) and 328(a) of title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rules 2014-1 and 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “**Local Rules**”) in support of the *Application of Debtors for Entry of an Order (I) Authorizing the Employment and Retention of*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

*Deloitte Financial Advisory Services LLP as Advisory Services Provider Effective as of January 13, 2023 and (II) Granting Related Relief (the “**Application**”).²*

2. The Debtors seek to retain and employ Deloitte FAS pursuant to the terms and conditions set forth in that certain engagement letter, dated January 13, 2023, to assist the Debtors with compliance requirements under accounting principles generally accepted in the United States (“**U.S. GAAP**”) and U.S. Securities and Exchange Commission (“**SEC**”) rules and regulations, and with financial reporting and accounting requirements applicable to the Debtors as a result of their restructuring (the “**Engagement Letter**”). A copy of the Engagement Letter is attached to the Application as Exhibit C.

3. The statements set forth in this Declaration are based upon my personal knowledge, upon information and belief, and/or upon client matter records kept in the ordinary course of business that were reviewed by me or other personnel of Deloitte FAS or its affiliates.

Deloitte FAS’s Qualifications

4. Deloitte FAS is an advisory services firm with offices across the United States. Deloitte FAS has significant experience in providing advisory services and has performed such services in large and complex chapter 11 cases on behalf of debtors throughout the United States. Such experience renders Deloitte FAS well-qualified and able to provide services to the Debtors during the pendency of these chapter 11 cases (the “**Chapter 11 Cases**”) in a cost-effective, efficient, and timely manner. Deloitte FAS’s services fulfill an important need and are not provided by any of the Debtors’ other professionals.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

Disinterestedness

A. *Background Information Related to Deloitte FAS*

5. Deloitte Touche Tohmatsu Limited (“**DTTL**”) is a UK private company limited by guarantee. DTTL itself does not provide services to clients. Each of the member firms of DTTL (each, a “**DTTL Member Firm**”) is a legally separate and distinct entity. The DTTL Member Firms are primarily organized on an individual country or regional basis, and operate within the legal and regulatory framework of their particular jurisdiction(s). The DTTL Member Firm structure reflects the fact that the DTTL Member Firms are not affiliates, subsidiaries, or branch offices of each other or of a global parent. Rather, they are separate and independent firms that have come together to practice under a common brand and shared methodologies, client service standards, and other professional protocols and guidelines. DTTL Member Firm partners and/or principals are generally the sole owners of their respective DTTL Member Firms. There is no overlap with respect to a partner’s or principal’s ownership in its respective DTTL Member Firm and any other DTTL Member Firm. Profits are not shared between or among the DTTL Member Firms.

6. In the United States, Deloitte LLP is a DTTL Member Firm. Like DTTL, Deloitte LLP does not provide services to clients. Rather, Deloitte LLP has operating affiliates that perform services for clients, including Deloitte FAS, Deloitte & Touche LLP (“**Deloitte & Touche**”), Deloitte Consulting LLP (“**Deloitte Consulting**”), Deloitte Tax LLP (“**Deloitte Tax**”), and Deloitte Transactions and Business Analytics LLP (“**DTBA**”) (Deloitte LLP and each of the foregoing, and together with their respective direct and indirect subsidiaries, collectively, the “**Deloitte U.S. Entities**”). The partners and/or principals of each operating affiliate of Deloitte LLP are owners of their respective affiliate along with, directly or indirectly, Deloitte LLP.

Generally, each affiliate's respective partners and principals are also partners and principals, as applicable, of Deloitte LLP.

B. *Conflicts Check Process, Generally*

7. As described below, for the most part, the conflicts searches conducted by Deloitte FAS involves checking client and other databases of the Deloitte U.S. Entities. Given the separateness of the various DTTL Member Firms as described above, the Deloitte U.S. Entities do not have the capability to directly check the client or other databases of any of the non-U.S. DTTL Member Firms or their respective affiliates or subsidiaries. However, notwithstanding the separateness of the DTTL Member Firms, as described below, the Deloitte U.S. Entities' checking procedures in bankruptcy cases do result in the gathering of certain information related to the DTTL Member Firms.

8. When any of Deloitte LLP's operating affiliates, such as Deloitte FAS, is to be the subject of an application to be retained in a chapter 11 case, a process commences regarding checking connections to the debtor, its affiliates and the debtor's parties in interest (as provided by the debtors). With the assistance of the Deloitte U.S. Entities' conflicts team (the "**Conflicts Team**"), a series of conflicts checking procedures are undertaken, including checking a number of Deloitte U.S. Entities' databases for their connections. Additionally, the Conflicts Team performs procedures to identify certain relationships of other DTTL Member Firms, as described below:

a. With respect to the debtor and debtor affiliates, the Conflicts Team will:

1. Initiate cross border check requests to the DTTL Member Firm(s) where the debtor or debtor affiliate is domiciled (i.e., the country of incorporation or the entity's headquarters, as the case may be) based upon information provided by the debtors and research by the Conflicts Team of publicly available information. The DTTL Member Firm(s) will then search applicable local databases to identify client or non-client relationships in their jurisdiction (such as lender, vendors, business relationship entities or third parties

associated with a client engagement).

2. Perform a search of the cross border conflict check requests the Conflicts Team has previously received from other DTTL Member Firms, which are submitted when a DTTL Member Firm seeks to commence an engagement with or involving a U.S. entity.³ This search is conducted to identify whether those prospective engagements involved the debtor or its affiliates domiciled in the U.S. as the engaging client or non-client relationship (such as business relationship entities or third parties associated with a client engagement).
3. Perform a search of the database system associated with audit and other related independence requirements (the “**Independence Database**”) to identify possible connections with debtor and debtor affiliates with respect to whom such requirements are actually or potentially implicated. Each DTTL Member Firm is required to input its respective audit and attest clients into the Independence Database, and all DTTL Member Firms have access to the Independence Database.⁴ Each entity in the Independence Database has a designated partner who is responsible for approving and monitoring services for entities included in its corporate tree. The Independence Database includes audit and attest clients of the various DTTL Member Firms, as well as certain other non-clients thereof.

b. With respect to the debtor’s parties in interest, the Conflicts Team will:

1. Perform a search of the cross border conflict check requests the Conflicts Team has previously received from other DTTL Member Firms (described above) to identify whether those prospective engagements involved a U.S.-domiciled party in interest as a direct attest or litigation client or business relationship entity.
2. Perform a search of the Independence Database to determine whether a party in interest is identified therein.

9. Based upon the foregoing, it is my understanding that the overall design and implementation of Deloitte U.S. Entities’ current procedures provide a reasonable level of comfort that relationships and potential conflicts related to a debtor will be identified.

³ These cross border conflict check requests are pursuant to a policy adopted by DTTL Member Firms.

⁴ Inputting audit and attest clients into the Independence Database is a policy followed by DTTL Member Firms so that such relationships are tracked in connection with such firms’ independence requirements.

C. *Disinterestedness of Deloitte FAS*

10. Subject to the foregoing, except as set forth herein and in the attachments hereto, to the best of my information, knowledge, and belief based on reasonable inquiry: (a) neither I, Deloitte FAS, nor any partner, principal, or managing director of Deloitte FAS that is anticipated to provide the services for which Deloitte FAS is to be retained (the “**Deloitte FAS Engagement Partners/Principals/Managing Directors**”) holds any interest adverse to the Debtors with respect to the matters on which Deloitte FAS is to be retained in their Chapter 11 Cases; and (b) Deloitte FAS has no relationship to the Debtors, their significant creditors, certain other parties-in-interest, or to the attorneys that are known to be assisting the Debtors in their Chapter 11 Cases, except as stated herein or in any attachment hereto.

11. In connection with the Debtors proposed retention of Deloitte FAS in their Chapter 11 Cases, Deloitte FAS undertook searches to determine, and to disclose, whether it or its affiliates is or has been employed by or has other relationships with the Debtors or their affiliates, subsidiaries, directors, or officers, or any of the Debtors’ significant creditors, customers, equity security holders, professionals, or other entities with significant relationships with the Debtors (the “**Potential Parties-in-Interest**”), whose specific names were provided to Deloitte FAS by the Debtors, listed on **Schedule 1** attached hereto. To check upon and disclose possible relationships with significant Potential Parties-in-Interest in these Chapter 11 Cases, Deloitte FAS researched its client databases and performed reasonable due diligence to determine whether it or its affiliates had any relationships with the Debtors or their affiliates, subsidiaries, directors, or officers, or significant Potential Parties-in-Interest.

12. Deloitte FAS and/or its affiliates have relationships with thousands of clients, some of which may be creditors of the Debtors or other Potential Parties-in-Interest.

Accordingly, Deloitte FAS and/or its affiliates have or may have provided professional services, may currently provide professional services, and/or may in the future provide professional services in matters unrelated to the Chapter 11 Cases to certain of the Potential Parties-in-Interest. Additionally, certain of these Potential Parties-in-Interest have or may have provided goods or services, may currently provide goods or services, and/or may in the future provide goods or services to Deloitte FAS and/or its affiliates and the Deloitte FAS Engagement Partners/Principals/Managing Directors in matters unrelated to the Chapter 11 Cases. A listing of parties with such connections to Deloitte FAS and/or its affiliates is attached to this Declaration as **Schedule 2**.

13. With respect to Deloitte FAS's conflicts checks conducted in these Chapter 11 Cases, if a database query identified a potential connection between a Potential Party-in-Interest and a Deloitte U.S. Entity or DTTL Member Firm, an email was sent to certain of the Deloitte U.S. Entity's and/or DTTL Member Firm's individuals, as applicable, associated with such Potential Party-in-Interest to confirm whether or not the relationship with such Potential Party-in-Interest related or currently relates to the Chapter 11 Cases. Responses to these emails were consolidated and subsequently reviewed. As stated in this Declaration, these processes result in the disclosures that are set forth herein, including the disclosure of certain connections with Potential Parties-in-Interest that do not relate to the Chapter 11 Cases. The identified potential connections to the Potential Parties-in-Interest are included on **Schedule 2** appended hereto, and such connections do not relate to the Chapter 11 Cases.

14. Deloitte FAS believes that the relationships described herein or reflected on **Schedule 2** have no bearing on the services for which Deloitte FAS's retention is being sought by the Debtors in these Chapter 11 Cases. Furthermore, such relationships do not impair Deloitte

FAS's disinterestedness, and Deloitte FAS does not represent an adverse interest in connection with these Chapter 11 Cases.

15. To the best of my knowledge, based on the searches discussed above, Deloitte FAS has determined that certain relationships should be disclosed as follows.

a. Deloitte FAS and its affiliates provide services in matters unrelated to the Chapter 11 Cases to certain of the Debtors' largest unsecured and secured creditors and other Potential Parties-in-Interest or their affiliates listed on **Schedule 2**.

b. Law firms identified on **Schedule 2**, including Akin Gump Strauss Hauer & Feld LLP; Alston & Bird LLP; Arnold & Porter Kay Scholer LLP; Blakes Cassels and Graydon LLP; Cooley LLP; Davis Wright Tremaine LLP; Dentons Canada LLP; Duane Morris LLP; Faegre Drinker Biddle and Reath LLP; Greenberg Traurig LLP; Holland and Hart LLP; Jackson Walker LLP; Kirkland & Ellis LLP; Morgan, Lewis & Bockius LLP; Moss Adams LLP; Paul Hastings LLP; Quinn Emanuel Urquhart & Sullivan, LLP; Sidley Austin LLP; Skadden, Arps, Slate, Meagher & Flom LLP; Snell & Wilmer; Troutman Sanders LLP; Williams & Connolly LLP; Willkie Farr & Gallagher LLP; Weil, Gotshal & Manges LLP; and Zuckerman Gore Brandeis & Crossman, LLP, have provided, currently provide and may in the future provide legal services to Deloitte FAS or its affiliates in matters unrelated to their Chapter 11 Cases, and/or Deloitte FAS or its affiliates have provided, currently provide and may in the future provide services to such firms or their clients.

c. In the ordinary course of its business, Deloitte FAS and its affiliates have business relationships in unrelated matters with its principal competitors, which together with their affiliates may be Potential Parties-in-Interest in their Chapter 11 Cases. For example, from time to time, Deloitte FAS and one or more of such entities may work on assignments for the same client or may otherwise engage each other for various purposes.

d. Certain financial institutions or their respective affiliates (including Bank of America; Blue Cross Blue Shield CA; Blue Cross Blue Shield NC; Blue Cross Blue Shield of TX; and Citibank) listed on **Schedule 2** (i) are lenders to an affiliate of Deloitte FAS (Deloitte FAS is a guarantor of such indebtedness) and/or (ii) have financed a portion of the capital and/or capital loan requirements of various managing partners and principals, respectively, of Deloitte FAS and its affiliates. In addition, certain institutions or their respective affiliates, including BlackRock Credit Alpha Master Fund L.P. and Citadel Securities Corp. Solutions, provide asset management services, and/or have a similar role with respect to investments of, certain pension, benefit and similar funds sponsored by affiliates of Deloitte FAS.

e. Deloitte FAS and certain of its affiliates, including Deloitte & Touche, have provided, continue to provide and may in the future provide professional services to certain entities, listed on Schedule 2 attached hereto, in matters unrelated to the Chapter 11 Cases. With respect to BlackRock Credit Alpha Master Fund L.P. and/or certain of its affiliates and/or subsidiaries (collectively, “**BlackRock**”) and Apollo Centre Street Partnership, L.P., Apollo Lincoln Fixed Income Fund, L.P., Apollo Moultrie Credit Fund, L.P., and Apollo Tactical Value SPN Investments, L.P., and/or certain of their affiliates and/or subsidiaries (collectively, “**Apollo**”), Deloitte FAS and/or certain of its affiliates provide ordinary course services for BlackRock and Apollo, certain of which services may have a relationship to certain of BlackRock’s or Apollo’s respective investments respecting the Debtors. Also, among other services, Deloitte & Touche acts as the independent auditor for Apollo, funds managed by Apollo, and a number of entities either currently or formerly owned by funds managed by Apollo.

f. Certain Potential Parties-in-Interest may be adverse to and/or involved in litigation matters with Deloitte FAS or its affiliates in connection with matters unrelated to the Chapter 11 Cases.

g. Deloitte & Touche has provided and continues to provide audit services to certain Potential Parties-in-Interest and/or their affiliates, in matters unrelated to these Chapter 11 Cases. In its capacity as independent auditor, Deloitte & Touche also provides such clients with ordinary course auditing services and conducts typical audit procedures that may arise from such Potential Parties-in-Interests’ business arrangements with the Debtors.

h. Deloitte Consulting and certain of its affiliates, have provided and will continue to provide services to the Executive Office of the United States Trustee in matters unrelated to these Chapter 11 Cases.

16. Furthermore, through reasonable inquiry, I do not believe there is any connection between the personnel of Deloitte FAS or its affiliates who are anticipated to provide services to the Debtors and the United States Bankruptcy Judge presiding in their Chapter 11 Cases, the United States Trustee for Region 7, the Assistant United States Trustee for the Southern District of Texas, and the attorneys therefor assigned to these Chapter 11 Cases.

17. Despite the efforts described above to identify and disclose Deloitte FAS’s connections with the Potential Parties-in-Interest in the Chapter 11 Cases, because Deloitte FAS is a nationwide firm with thousands of personnel, and because the Debtors are a large enterprise,

Deloitte FAS is unable to state with certainty that every client relationship or other connection has been disclosed. In this regard, if Deloitte FAS discovers additional material information that it determines requires disclosure, it will file a supplemental disclosure promptly with the Court.

18. Except as may be disclosed herein, to the best of my knowledge, information, and belief, Deloitte FAS and the Deloitte FAS Engagement Partners/Principals/Managing Directors do not hold or represent any interest adverse to the Debtors, and I believe that Deloitte FAS is a “disinterested person” as that term is defined in Section 101(14) of the Bankruptcy Code, as modified by Section 1107(b) of the Bankruptcy Code.

Scope of Services

19. As set forth more fully in the Engagement Letter, Deloitte FAS has agreed to provide certain advisory services for the Debtors in accordance with the terms and conditions set forth in the Engagement Letter, as requested by the Debtors and agreed to by Deloitte FAS, as follows:

d) ***Advice and Assistance with Accounting and Financial Reporting:***

- vi. Research the relevant accounting literature applicable to certain Debtors’ transactions, as mutually agreed, and documentation or verbal communication of the results of that research for the Debtors’ consideration in evaluating the appropriate accounting treatment, if requested;
- vii. Assist in the preparation of the documentation of the results of the transaction evaluations and accounting research using the Debtors’ documentation methodology and templates, if requested;
- viii. Assist in the preparation of documentation of (1) new accounting policies and procedures or (2) enhancements to current accounting policies and procedures, as mutually agreed;
- ix. Advise management as it prepares accounting information and disclosures in support of public and/or private financial filings such as 10-K or 10-Q’s or lender statements;

- x. Assist management as it responds to questions or other requests from the Debtors' external auditors regarding bankruptcy accounting and reporting matters.
- e) ***Advice and Assistance with Implementation of Accounting Guidance Related to the Chapter 11 filing and Planning for the Debtors' determination of and substantiation of the Fresh-Start Balance Sheet under Accounting Standards Codification ("ASC") 852, Reorganizations:***
 - viii. Advise management on scope of accounting and financial reporting changes introduced by its bankruptcy, pursuant to ASC 852;
 - ix. Provide technical accounting training for certain Debtors' personnel to enhance the Debtors' understanding of the scope of change introduced by the bankruptcy;
 - x. Assist management in its development of an implementation approach for Fresh-Start Accounting, starting with any necessary training support and culminating in a strategy and work plan for the project;
 - xi. In the event of a mid-month emergence:
 - Advise management on establishing appropriate one time cutoff procedures for the Debtors' consolidated balance sheet and the related consolidated statements of income, changes in stockholders' equity, and cash flows to facilitate successful financial reporting and internal control;
 - Assist with planned procedures for determining appropriate allocations, estimates and potential systems implications/reconfigurations, as needed.
 - xii. Advise and provide recommendations to management in connection with its determination of plan of reorganization ("**POR**") adjustments necessary to record the impact of the POR to the books of entry of the appropriate legal entities. As part of this effort, Deloitte FAS will:
 - work with accounting, legal and tax advisors to advise management as it determines the appropriate recoveries to allowed claimants and the allocation of resulting gains on extinguishment or other earnings impacts to separate legal entities within the Debtors' corporate structure;

- analyze the POR and other related documents to identify and advise management and provide recommendations on accounting adjustments resulting from POR provisions; and
 - advise management in connection with its estimation of recoveries to claimants for accrual accounting purposes, including comparisons with the Debtors' claims database to estimate liabilities related to contingent, unliquidated and disputed claims.
- xiii. Assist management in its determination of asset and liability fair values and other fresh-start adjustments as necessary to comply with the accounting and reporting requirements of ASC 852. This effort will be coordinated among bankruptcy, accounting, tax and valuation specialists.
- Advise and assist management as it records and substantiates adjustments to its opening fresh-start balance sheet, as applicable, including assisting the Debtors in its preparation of analyses and packaging of other documentation to support adjustments, including internal control considerations.
- xiv. Advise management as it evaluates existing internal controls and/or develops new controls for Fresh-Start Accounting implementation.

f) ***Valuation Services***

- vii. Assist management with its identification of tangible and intangible assets, as well as liabilities to be revalued at their fair value for Fresh Start Accounting purposes;
- viii. Analyze fair value estimates or other valuations performed by others, if any, including, without limitation, management, and assist management in identifying additional efforts required to address open items;
- ix. Assist management with its estimate of the fair value of specific assets and liabilities as specified by management, including performing valuations of certain assets and liabilities, or the identification of new intangibles; and
- x. Advise management as it assigns assets, including, without limitation, goodwill, and liabilities to reporting units;
- xi. Coordinate valuation information for auditor review; and

- xii. Advise management as it addresses company-specific issues surrounding value allocation to specific assets, legal entities, cost centers, operating segments and/or reporting units.

20. Deloitte FAS respectfully requests that its retention be made effective as of January 13, 2023 so that Deloitte FAS may be compensated for the professional services it has provided prior to the Application being heard by the Court. Deloitte FAS has provided services to the Debtors in advance of approval of the Application in anticipation that its retention would be approved effective as of January 13, 2023. Deloitte FAS submits that these circumstances are of a nature warranting retroactive approval.

Professional Compensation

21. Deloitte FAS's retention by the Debtors is conditioned upon its ability to be retained in accordance with its terms and conditions of employment, including the proposed compensation arrangements, set forth in the Engagement Letter.

22. Pursuant to the terms of the Engagement Letter, Deloitte FAS will charge the Debtors for the services at the following hourly rates, as set forth in the table below:

Accounting and Financial Reporting Advisory Services

Professional Level	Hourly Rates
Partner/Principal/Managing Director	\$700
Senior Manager	\$650
Manager	\$600
Senior Associate	\$475 - \$575
Associate	\$375 - \$460

Accounting Matters under ASC 852

Professional Level	Hourly Rates
Partner/Principal/Managing Director	\$850 - \$1,050
Senior Manager/ Senior Vice President	\$725 - \$775
Manager/ Vice President	\$610 - \$660
Senior Associate	\$475 - \$575
Associate	\$375 - \$460

Valuation Services

Professional Level	Hourly Rates
Partner/Principal/Managing Director	\$700
Senior Manager	\$650
Manager	\$600
Senior Associate	\$475 - \$575
Associate	\$375 - \$460

23. In the normal course of business, Deloitte FAS revises its hourly rates to reflect changes in responsibilities, increased experience, geographic differentials, and increased costs of doing business. Deloitte FAS shall advise the Debtors of any new rates should it institute a rate-change during the Chapter 11 Cases. Such changes will be noted on the invoices for the first time period in which a revised rate becomes effective.

24. In addition, reasonable expenses, including travel, report production, delivery services, and other expenses incurred in providing Deloitte FAS's services, will be included in the total amount billed.

25. Some services incidental to the tasks to be performed by Deloitte FAS in these Chapter 11 Cases may be performed by personnel now employed by or associated with affiliates of Deloitte FAS, such as Deloitte & Touche, Deloitte Tax, DTBA, and Deloitte Consulting, or their respective subsidiaries, including subsidiaries located outside of the United States. In particular, Deloitte FAS may subcontract a portion of services to its indirect subsidiary, Deloitte Financial Advisory Services India Private Limited (“**Deloitte FAS India**”). In such case, a specifically assigned team of personnel from Deloitte FAS India assists in such services under the supervision, and with the input, of personnel of Deloitte FAS. The hourly rates charged to the clients by Deloitte FAS for services performed by Deloitte FAS India personnel are comparable to the rates charged for similar services by Deloitte FAS, but do not directly correlate with the hourly rates attributed to such services by Deloitte FAS India. The connections of Deloitte FAS India (along with the connections of Deloitte FAS India and its other affiliates) to the Potential Parties-in-Interest searched by Deloitte FAS are set forth on **Schedule 2** attached hereto.

26. Deloitte FAS intends to file interim and final fee applications with the Court for allowance of compensation and reimbursement of expenses consistent with the terms of the Engagement Letter, the Application and this Declaration, the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the applicable U.S. Trustee Guidelines, and the orders of this Court.

27. Deloitte FAS requests that it be permitted to submit monthly invoices for services rendered and expenses incurred under the Engagement Letter. Such invoices will contain reasonable detail consistent with any rules, guidelines and/or administrative orders promulgated by the Court that apply to these Chapter 11 Cases. Deloitte FAS requests that the invoices, after appropriate review, be paid in a manner consistent with the payment of other retained professionals

in this matter, consistent with any administrative orders, if any, that would apply to interim payments. I understand that all payments rendered pursuant to Deloitte FAS's retention by the Debtors must be approved by an order of this Court and based upon the filing by Deloitte FAS of appropriate interim and final applications for allowance of compensation and reimbursement of expenses.

28. Deloitte FAS did not provide any prepetition services to the Debtors.

29. Prior to the Petition Date, Deloitte Tax provided professional services to the Debtors. In the ninety (90) days prior to the Petition Date, the Debtors paid Deloitte Tax approximately \$111,824 on account of invoices issued prior to such date. As of the Petition Date, no amounts were outstanding with respect to the invoice(s) issued by Deloitte Tax prior to such date. The Debtors are anticipated to seek Court approval of Deloitte Tax's provision of professional services in these Chapter 11 Cases.

30. Prior to the Petition Date, Deloitte & Touche provided professional services to the Debtors. In the ninety (90) days prior to the Petition Date, the Debtors paid Deloitte & Touche approximately \$38,406 on account of invoices issued prior to such date. As of the Petition Date, no amounts were outstanding with respect to the invoice(s) issued by Deloitte & Touche prior to such date. Deloitte & Touche is anticipated to seek Court approval as a professional retained in the ordinary course of business with respect to any ongoing services performed for the Debtors.

31. Prior to the Petition Date, DTBA provided professional services to the Debtors. In the ninety (90) days prior to the Petition Date, the Debtors paid DTBA approximately \$189,850 on account of invoices issued prior to such date. As of the Petition Date, no amounts were outstanding with respect to the invoice(s) issued by DTBA prior to such date.

32. Deloitte FAS has received no promises regarding compensation in these Chapter 11 Cases other than in accordance with the Bankruptcy Code and as set forth in this Declaration. Deloitte FAS has no agreement with any nonaffiliated or unrelated entity to share any compensation earned in these Chapter 11 Cases.

No Duplication of Services

33. To my knowledge, I believe that the services Deloitte FAS provides to the Debtors will not duplicate the services that other professionals will be providing to the Debtors in these Chapter 11 Cases. Specifically, I believe that Deloitte FAS will perform unique services and will use reasonable efforts to coordinate with the Debtors to avoid the unnecessary duplication of services.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: February 16, 2023

By: /s/ Michael C. Sullivan
Michael C. Sullivan
Managing Director
Deloitte Financial Advisory Services
LLP

Schedule 1

Core Scientific, Inc.
Potential Party-in-Interest List

1277963 B.C. Ltd (dba Bitfield)
155 Palmer Lane, LLC
1872 Consulting LLC
1994 STEINFELD FAMILY TRUST
2012Exxact Corporation
36th Street Capital
5Fastenation Inc
5STAR5 INC
A to Z pest Control and Services
AAF International
Aber Whitcomb
ABLe Communications, Inc
Abu Dhabi Ports Company PJSC – KIZAD
Accent Awnings Inc
AccuForce HR Solutions LLC
ACM ELF ST, LLC (Atalaya)
ACME TOOLS
Adaptive Insights LLC
ADQ Financial Services LLC
Advanced Business Equipment
Aetna
Aflac
Agility Logistics Corp
Agora NW LLC
Agricultural Scientific LLC
Aidant.ai
AIM Summit FZE
Aircraft Services Group Inc
Airflow Sciences Corporation
AJT Trading, LLC
Akin Gump Strauss Hauer & Feld LLP
Alan Curtis
Alation, Inc
Albacross Nordic AB
Alfa International Logistics Inc
Aliexpress
AlixPartners LLP
Alliance Funding Group
Allied Steel Buildings Inc
Alloy Ventures Management LLC
Allstate Benefits
Allstream

Alpha Miner LLC
Alpha Vertical Inc
Alpha Waste
Alston & Bird LLP
Alteryx Inc
Altru Health System
Amazon Business
Amazon Web Services Inc
American Paper and Twine Co
American Property Acquisition, LLC
American Property Acquisitions I, LLC
American Property Acquisitions VII, LLC
American Registry for Internet Numbers Ltd
American Security and Protection Service LLC
Americord
Ameri-Dedicated Inc
Amplify Transformational Data Sharing ETF
AmTrust
AMWINS
Anchorage Lending CA, LLC
Andersen Tax LLC
Andrew Ferraro
Andrew Rosen 2004 Successor Insurance Trust
Angel Bejarano Borrega
Aon Consulting Inc
AON Risk Insurance Services West Inc
Apollo Centre Street Partnership, L.P.
Apollo Lincoln Fixed Income Fund, L.P.
Apollo Moultrie Credit Fund, L.P.
Apollo Tactical Value SPN Investments, L.P.
Applied Scale Technology
Arch Specialty Ins Co
Arctos Credit, LLC
Argo Blockchain PLC
Argo Innovation Labs Inc.
ARIBA INC
Armstrong Moving Solutions San Antonio LLC

Arnold & Porter Kaye Scholer LLP
Arrow Exterminators
Arrowfish Consulting
Ascot Syndicate No. 1414
AsicXchange Team Inc.
Aspen Specialty Ins Co
AT&T
Atlantic Trailer Leasing & Sales, LLC
Atlas Mining
Atlas Technology Group LLC
Atrio Inc
Averitt Express Inc
AvTech Capital LLC
AXIS Surplus Ins Co
B. Riley Commercial Capital, LLC
BalsamWest Fiber Net
Bandy Transport Company
BANK FINANCIAL
Bank Financial FSB
Bank of America
Bank of the West
Barings BDC, Inc.
Barings Capital Investment
Barings Private Credit Corp
Barkley Investments, LLC
Barnhart Crane and Rigging Co
Bay Colony Law Center, LLC
Bay Colony Law Center, LLC
Bay Online Media
Baylor Health Care System Foundation
Beacon Building Products
BEAM Concrete Construction, Inc.
Bearcom
Bearden Industrial Supply
Beazley (Lloyd's Syndicate 2623)
Beazley Insurance Company
Belyea Company Inc
Benjamin Rees
Benjamin Thomison
Benton Electric Supply Inc
BEP 888, LLC
BEP 999, LLC

Bergstrom Electric
Berkley National Insurance Company
Berkley Prof Liability
Berkshire Hathaway Specialty Ins Company
Bernard Klopfer
Better Downtown Miami LLC
Better IT Solutions LLC
Big Ass Fans
Bigbee Steel Buildings Inc
Bigeye, Inc.
Birch Grove Strategies Master Fund LP
Bit Digital USA, Inc.
Bitfarms Technologies Ltd. (fka Blockchain Mining Ltd.)
Bitmain Development Inc.
Bitmain Technologies Georgia Limited
Bitmain Technologies Limited
Bitmain Technology Inc.
Bitmaintech PTE LTD
Bitwave
Bizmatica Polska JSC
Black Box Network Services Inc
Blackline Safety Corp
Blackpearl Management and Human Resource Consulting LLC
BlackRock Credit Alpha Master Fund L.P.
Blakes Cassels and Graydon LLP
Block One Technology
Blockcap, Inc.
Blockchain Association
Blockchain United Mining Services
Blockfi A
Blockfi B
BlockFi Lending LLC
BlockFi, Inc.
Blockfusion Technologies
Blue Cross Blue Shield CA
Blue Cross Blue Shield NC
Blue Cross Blue Shield of TX
Blue Hills Co, LLC
Blue Ridge Law & Policy, P.C.

Blue Torch Capital LP
BNY Mellon Bank
Brandon Curtis
Bremer Bank
Brent Jason Deboer
Brett Harrison
BRF Finance Co., LLC
Brian Neville
Bring Light and Sound LLC
Broadridge ICS
Brown Corporation
Bryce Johnson
BTC Media
Building Image Group, Inc
Built In Inc
Burdy Technology Limited
Bureau Van Dijk Electronic Publishing Inc.
Business Wire Inc
BW Holdings, LLC
BWS Acoustics
C & W Facility Services, Inc.
C T CORPORATION SYSTEM,
C.H. Robinson Company, Inc.
CAC Global LLC
CAC Specialty
Caleb Tebbe
California Franchise Tax Board
California Institute of Technology (Caltech)
Callahan Mechanical Contractors Inc
Calloway County Board Of Education
Calvert Cafe LLC
Calvert City Hall
Calvert City Municipal Water and Sewer
Campbells Regulatory Services Limited
Canaan Convey Co LTD
Cannon Investments LLC
Capital City Public Affairs LLC
Capxon Electronics Shenzhen Co Ltd
Carey Olson Services Cayman Limited
Carol Haines
Carolina Recycling

Carolina Recycling & Consulting LLC
Carolina Utility Customers Association
Carpet Capital Fire Protection Inc
Carpet Capital Multi-System Inc
CCP Credit Acquisition Holdings, L.L.C.
CCR Corp
CDW Direct
CDW Middle East FZ LLC
CEC Energy Services LLC
Cedarvale, TX
Celsius Core LLC
Celsius Mining LLC
CELSIUS NETWORKS LENDING LLC
CenturyLink
CES Corporation
Cesar Gomez Martin
CFS Containers
Chamber of Digital Commerce
Chapeau!
Charles Aram
Charter Communications, Inc. (dba Spectrum)
Cherokee County Health Department
Cherokee County Tax Collector
Cherokee Well Drilling
CHERYL OGLE & THE CRYSTAL OGLE MANAGEMENT TRUST
Chris Chiovitti Holdings Inc.
Christel Sice
Christy Barwick
Chroma System Solutions, Inc
Chubb
Chubb Personal Excess Liability Insurance
Ciemat
CIOReview
Cipher Mining Inc.
Circular Technologies Inc
Cision US Inc
CIT BANK, N.A.
Citadel Securities Corp Solutions
Citibank (Administered by PayFlex)
City Electric Supply

City National Bank
City of Bellevue - Tax Division
City of Calvert City
City of Calvert City (Calvert City, KY)
City of Denton, TX
Clark Swanson
CleanSpark, Inc.
Clearly Leasing, LLC
Cleerline Technology Group LLC
Cloudflare Inc
CM TFS LLC
CNA Insurance
CO Services Cayman Limited
Cogent Communications
Cohen and Company LTD
Coin Center Inc
Coinbase Inc
Coindesk Inc
Colin Crowell
Colin Jacobs
Colin Smith
Collier Electrical Service Inc
Colo Properties Atlanta LLC
Color Scapes Landscaping, Inc
Colorado Department of Revenue
Columbia Casualty Company (CNA)
Commercial Acoustics
Common Desk Austin LLC
ComNet Communications, LLC
Compass Mining, Inc.
Compensation Advisory Partners, LLC
ComputerShare Inc
Comware
Condair Inc
ConGlobal Industries LLC
Consero Global Solutions LLC
Consilio LLC
Consolidated Electrical Distributors, Inc. (dba Sun Valley Electric Supply)
Constellation New Energy, Inc
Container Monster LLC
Contech Construction

Contech, Inc.
Convergint Technologies LLC
Cooley LLP
Coonrod Electric Co, LLC
Corbin Opportunity Fund, L.P.
Core Scientific Acquired Mining LLC
Core Scientific Holdings Co
Core Scientific Mining LLC
Core Scientific Operating Company
Core Scientific Partners GP, LLC (SMLLC)
Core Scientific Partners, LP
Core Scientific Specialty Mining (Oklahoma) LLC
Core Scientific, Inc.
CoreWeave Inc
CORPORATION SERVICE COMPANY
Countrywide Sanitation Co
Covert Chrysler Dodge Jeep Ram
Crescendo Collective LLC
Crestline Solutions LLC
Critical Components Inc
CrossCountry Consulting LLC
Crypto Garden, Inc.
CRYPTONIC BLACK, LLC
Crystal Caverns Spring Water LLC
CSP Advisors, LLC (SMLLC)
CSP Liquid Opportunities Fund, LP
CSP Liquid Opportunities GP, LP
CSP Liquid Opportunities Master Fund, LP
CSP Liquid Opportunities Offshore Fund (Exempted Ltd)
CSS Partners, LLC
Cumulus Coin LLC
Cunningham Golf and Utility Vehicles
Cusip Global Services
Custodian CSPB
Cypress Advocacy, LLC dba Mindset
D16 LLC
Dakota Carrier Network
Dakota Fire Protection Inc
Dalton Fence Company
Dalton Service Inc

Dalton Utilities
Dalton-Whitfield Joint Development Authority
Dan Christen
DARIN FEINSTEIN
Data Sales Co Inc
Databricks, Inc.
Datasite LLC
David Herrington
David Sarner
Davis Wright Tremaine LLP
DCG Foundry LLC
De Lage Landen Financial Services, Inc
Delaware Secretary of State
Dell Financial Services L.L.C
DELL FINANCIAL SERVICES L.L.C.
Dellcom (Dell Telephone)
Delta Dental
Denise Sterling
Denton Chamber of Commerce Inc.
Denton Municipal Electric
Dentons Canada LLP
Devon Eldridge
DHL Express (USA) Inc
Dialog Telecommunications
Diamond Offshore Drilling, Inc.
DigiCert INC
Digifarm Technologies Limited
Digi-key
Digital Asset Services LTD
Digital London Ltd
Digital Mountain Inc
Digital Realty
Dillon Eldridge
Distributed Ledger Inc
DJNR Interactive LLC
DK Construction Company
Dobson Fiber
Dockery Auto Parts
Dockzilla Co
DocuSign Inc

Dongguan Fa Site Electronic Technology Co Ltd
Donnelley Financial Solutions
Douglas Abrams
DOUGLAS LIPTON
Draffen Mart Inc
Dreams and Digital, LLC
DSV Air and Sea Inc
Duane Morris LLP
Ducera Partners
Duke Energy
Duke Energy Carolinas
DUS Management Inc.
Eagle Promotions
Eaton Corporation
eCapital Advisors LLC
Eddie Griffin
Eddie McGuire, Marshall County Sheriff
Elasticsearch Inc
Electra Link Inc
Electric Power Engineers Inc
Electrical Com
Elite Electric Company LLC
Elliot Electric Supply, Inc.
Elmington Property Management LLC
Elmington Property Mgmt LLC - Monarch Apartments
Employer Solutions Resources LLC
Endurance American Specialty Insurance Company (Sompo)
Engineered Fluids, Inc.
Environmental Protection Agency
EPB of Chattanooga
EPIC ASIC ASIA LIMITED
Equinix Inc
Equipment Depot of Kentucky Inc
Equisolve Inc
ERI Economic Research Institute Inc
Ernest & Young LLP
Ernest Industries Inc
Esteban LaSalle
Etsembly Ltd

Evercore Group LLC
EverData, LLC
EvoTek
Expensify Payments LLC
EZ BlockChain LLC.
Faegre Drinker Biddle and Reath LLP
Farm & Ranch Construction, LLC
Farmers Group Select Home & Auto Insurance
Farming with Stephanie LLC
Fastenal Company
Federal Insurance Company (Chubb)
Federico Bohn
FedEx
Felker Construction Company Inc
Fernando Manuel Sierra Pajuelo
Ferro Investments Ltd.
FGK Investments Ltd
Fidelity Capital Corp
Fidelity Investments Institutional Operations Company LLC
Financial Accounting Standards Board/Governmental Accounting Standards Board
FINRA
Fireblocks Inc
First Insurance Funding
First National Capital LLC
First Sun Investments, LLC
First-Line Fire Extinguisher Company
FISHMAN STEWART PLLC
Flexential Colorado Corp
Florida Blue
Flourishing Field Limited
FlowTX
ForensisGroup Inc
Forks Landscaping LLC
Forum Communications Company
Foshan Dilue Supply Chain Mgmt CO LTD
FOUNDRY DIGITAL LLC
Franchise Tax Board
FRANK POLLARO
Free Transportation LLC

FreightEx Logistics LLC
Frontier Communications
Frontier Communications America Inc
Frontline Shredding Inc
Frost Brown Todd Attorneys LLC
FS.Com Inc
FTF Diversified Holdings, LP
FXSA
G.I. Joe Landscaping, LLC
Gagnon & Miceli Freight Inc
Galaxy Digital LP
GARIC INC.
Garic Limited
Gartner Inc
Gasthalter and Co LP
Gateway Korea Inc.
Gaylor Electric, Inc. (DBA Gaylor, Inc.)
GEM Mining
General Casualty Co of WI (QBE)
Genesis Custody Limited
Genesis Global Capital, LLC #1
Gensler
George Kollitides
Georgia Department of Revenue
Gibson and Associates Inc
Gilley Enterprises
Gilmore Kramer Co
GitHub Inc
Glaze Supply Company Inc
Global Star Holding Co.
GlobalGig
Globalization Partners LLC
Goldstein and Lee PC
GoodHire
Goodrose 5009, INC.
Goodway Group Inc
Google LLC
Gopher, LLC
Gotshal & Manges LLP
GPU One Holdings, LLC
Grand Forks Utility Billing
Graybar Electric Company Inc

Great Sports Inc
GreatAmerica Financial Services
Greatland Corporation
Green Business Certification, Inc
Greenberg Traurig, LLP
Greenhouse Software Inc
Greenidge Generation Holdings Inc.
GreensLedge Capital Markets LLC
GREENSLEDGE MERCHANT HOLDINGS, LLC
Greg Pipho
Greyline Partners LLC
Griffin C Simerly
Group Health Aetna
Grubhub Holdings Inc
Gryphon Digital Mining, Inc.
Guardian Life
GULLANE CAPITAL PARTNERS, LLC
GULLANE DIGITAL ASSET PARTNERS OP, LLC
GULLANE DIGITAL ASSET PARTNERS, LLC
Gustavo Melo Belfort
Hamin Kang
Hannan Supply Company Inc
Hannig Row Partnership
Harco National Insurance Company (360)
Harlin Dean
Harper Construction Company, Inc
HC NCBF FUND
Heapy
Henry Ho
Herc Rentals
Hewlett Packard Enterprise Company
Hill and Wilkinson Construction Group Ltd
Hiscox Insurance Company
Hive Blockchain Technologies Inc.
HM Tech LLC
Hockomock Mining Company
Holland and Hart LLP
Holland LLC
Holliwood, LLC
Holloway Updike and Bellen Inc
Horizon Kinetics

Horne, LLP
Housley Communications, Inc.
Huband Mantor Construction Inc
HubSpot Inc
Hudson GRC LLC
Hudson Incentives Inc
Hughes Electric Paint & Supplies
Human Rights Foundation
Humphrey & Associates, Inc.
Hurd Real Estate Associates
Hurricane Electric LLC
Hut 8 Mining Corp.
Hutchins Pallet Service, Inc
Hutchison and Steffen PLLC
Ibex Partners (Core) LP
ICE Systems, Inc.
ICG CoreSci Holdings, LP
ICI Mechanical LLC
Icons8
ICS Inc
IDC Research Inc
IEWC Global Solutions
Imperial Fire Protection, LLC
INDIGO COMMERCIAL FUNDING, LLC
Indigo Direct Lending, LLC
INE
Integrated Networking Technologies LLC
Integrity Door Solutions LLC
Internal Revenue Service
Internal/Resound Networks
Interstate Welding and Steel Supply
Intralinks, Inc.
Iris Energy Ltd.
Ironclad Inc
Isoplex Inc.
Israel Garcia
J W Didado Electric LLC
Jackie L Bryan
Jackson Purchase Energy Corporation
Jackson Walker LLP
Jacob John Novak
Jacob McDaniel

JAM Mining Corp.
James Pulaski
Jarvis Hollingsworth
Jason Capello
Javier Lazaro Jareno
Jay Deutsch
JBM Office Solutions
JCL Energy LLC
Jeff Pratt
Jeff Taylor
Joaquin Pablo Gonzalez
Jobe Ranch Family Limited Partnership, Lessor (11/15/2021)
Jobot
John Badger Quinn
John Furner
John P. Joliet
Jonathan Barrett
Jonathan Barrett 2012 Irrevocable Trust dated May 31 2012
Jordan Park Access Solutions
JPAS - CREDIT LLC
JPAS - Crypto Infrastructure-A S.P.
JSK Partnership LLC
Juan Jose Galan Lopez
K and E Lawn Service LLC
Kaboomracks, Inc
Kaiser Permanente
Kalon Investments, LLC
Katharine Hall
Katz Marshall and Banks LLP
Kayne Anderson BDC, LLC
Kayne Anderson Capital Advisors, L.P.
Kayne Anderson Energy Infrastructure Fund Inc. (KYN)
Kayne Anderson NextGen Energy & Infrastructure Inc. (KMF)
Keith Larry Watkins
Kelly Services Inc
Kenco Material Handling Solutions LLC
Kensico Associates, L.P.
Kensico Offshore Fund Master, LTD

Kentucky Cabinet for Economic Development
Kentucky Department of Revenue
Kentucky State Treasurer
Kesco Air Inc
Kevin Turner
Kilpatrick Townsend and Stockton LLP
King County Assessor
King Ford
Kings Road RV Park LLC
Kinsale Insurance Company
Kirkland and Ellis LLP
KMR CS Holdings, LLC
Kneeland Youngblood
Know Agency
KnowBe4 Inc
KPMG LLP
Krista Rhynard
Kristy-Leigh Minehan
Kyle Buckett
Labor Finders
Lake Effect Traffic LLC
Lake Parime USA Inc.
Lancaster Safety Consulting, Inc
Landmark American Insurance Compnay
Landstar Ranger Inc
Lane Powell PC
LANshack Com
Laredo Petroleum, Inc.
Larry Ledford
Larry Rudolph
Lattice
Lenz LLC
Leon Hadgis
Leon J. Simkins Non-Exempt Trust FBO Michael Simkins
Levbern Management LLC
Level 3 Communications LLC
Lexington Insurance Company
LHC CAPITAL PARTNERS INC
LHH Recruitment Solutions
Lib Fin LLC

Liberty Commercial Finance, LLC
Liberty Point Apartments
Liberty Stonebriar
LINKEDIN CORPORATION
Lisa Ragan Customs Brokerage
LivePerson, Inc.
LiveView Technologies Inc
LML Services dba FlowTx
Lockton Insurance Brokers LLC
Logistica CryptoMining Repair LLC
Logix Fiber networks
Lonestar Ole Git LLC
LRN Corporation
Lukasz Gottwald
Lukka Inc
Lumen/CenturyLink
Luxor Technology Corp
LV net, Mizrahi
Lynn Burgener
M & S Patterson, Inc
Mackay Shields, LLC
Maddox Industrial Transformer LLC
Mallinckrodt Pharmaceuticals
Manley Four Little Pigs Inc
Manning Land LLC
Manpower
Marathon Digital Holdings, Inc.
Marble Community Water System
Marco Technologies LLC
Marcum LLP
Mark Beaven
Mark Bordcosh
Marnoy Interests Ltd.
Marshall County (Kentucky) Department of Revenue
Marshall County Battery and Golf Carts Inc
MARSHALL COUNTY SHERIFF
Marshall County Tax Administrator
Marsico AXS CS LLC
Mass Mutual Barings

Massachusetts Mutual Life Insurance Company
MassMutual Asset Finance LLC
Matt Brown
Matt Minnis
Matthew Bishop
Mawson Infrastructure Group Inc.
McCarthy Buildings Companies, Inc
McCorvey Sheet Metal Works, LP
McDermott Will & Emery LLP
McElroy Metal Mill, Inc (dba McElroy Metal)
McMaster-Carr
MDSI Inc
Mediant Communications Inc
Megaport USA Inc
Mei Pang
Memorial Hermann Hospital System
Meridian Equipment Finance LLC
MetLife
Michael Bros
Michael Cruz
Michael J. Levitt
Michael Levitt
Michael Truzpek
Microsoft Azure
Mike Darling Films
Miller Griffin and Marks PSC
Milos Core LLC
Mindset
Mineco Holdings, Inc.
Mineority Group
Mineority Group LLC
Minnkota Power Cooperative
Mintz Group LLC
Mission Critical Facilities International, Inc.
Mississippi Home Development
MJDII Architects Inc
MK-Marlow Company, LLC
MNP LLP
Mobile Modular Portable Storage

Mobley Holdings LLC - Liberty Point Apartments
Moelis & Company LLC
Monarch Apartment Homes
Monbanc Inc.
Monnit Corporation
Monoprice Inc
Morgan, Lewis & Bockius LLP
Morsco Supply LLC (dba Morrison Supply Company)
Moss Adams LLP
Mountain Top Ice
MP2 Energy Texas, LLC
MPM LIFE LLC
M-RETS
MSC Industrial Supply Co
Murphy & Grantland, P.A.
Murphy and Grantland PA
Murphy Electric Power Board
Murtco Inc
Muskogee City-County Port Authority
Mustache Creative Studio
N9+, LLC
Nancy C Sayers
Nanning Dinggao Tech Limited
Nasdaq Corporate Solutions, LLC
National Association of Corp Directors
National Union Fire Ins Co of Pittsburgh (AIG)
NAVEX Global, Inc.
Navigators Insurance Co (Hartford)
Ncredible Properties
ND Office of State Tax Commissioner
Neal Goldman
Neeraj Agrawal
Neso Investment Group Ltd
Netgain Solutions, Inc.
Network Cabling Services, Inc.
New Green Network LLC
Next Level Valet LLC
NextEra Energy Capital Holdings
NextLevel

nference, inc.
NFN8 Media, LLC
Nicolas Carter
Nissan North America, Inc
Nodak Electric Cooperative Inc.
Nomura Corporate Funding Americas, LLC
North Carolina Department of Revenue
North Dakota Department of Revenue
North Dakota Office of State Tax Commissioner
North Georgia Data LLC
NORTH MILL CREDIT TRUST
North Mill Equipment Finance
North Star Leasing
Northdata Holdings Inc.
Novak
NVIDIA Corporation
NYDIG
NYDIG ABL LLC
Obsidian Specialty Insurance Company (Orion via RT Specialty)
Occupational Safety and Health Administration
Och Ziff Capital Management, LP
Office of State Tax Commisioner
Office Pavilion
OIP SPV Core Scientific, LLC
Oklahoma Department of Revenue
Oklahoma Gas and Electric Company
Oklahoma Tax Commission
Okta Inc
Old Dominion Freight Line Inc
Old Republic National Title Ins Co
Omega Interceptor Restricted Ltd
Omeir Cargo LLC
Oncor Electric Delivery Company LLC
ONESTOPMINING TECHNOLOGIES LIMITED
Onin Staffing, LLC
OnlineComponents.com
Onyx Contractors Operations, LP
Optilink
Optum Bank

Oracle America, Inc.
Oracle Capital LLC
Orange Computers
ORGDEV Limited
Overhead Door Company of Clayton/Overhead Door Company of Tri State
Parker Lynch
Paul Hastings LLP
Paulo Roberto Pereira de Souza Filho
Pax ADR LLC
Paycom Payroll LLC
Peerless Events & Tents LLC
Pennsylvania Insurance Company
PeopleReady Inc
Pepsi MidAmerica
Pescadero Capital, LLC
Pete Abdo
Peter Dorrius
Peter J. Novak
Peter Sladic
Petter Business Systems
Pioneer Abstract and Title Co of Muskogee Inc
PJT Partners LP
Plant Tours Communications Company
Platinum Platypus Inc
Pledgeling Technologies
Polyphase Capital, LLC
Poolin Technology Pte. Ltd.
Power & Digital Infrastructure Acquisition Corp.
POWER & DIGITAL INFRASTRUCTURE CORP.
Premier Fire and Security Inc
PricewaterhouseCoopers LLP
Prickett Jones and Elliott PA
Prime Alliance Bank
Prime Mowing and Property Management LLC
Priority Power
Proctor Management
Prostate Cancer Foundation

Pure Storage, Inc.
Pure Water Technology of the Tri State Area LLC
Pye-Barker Fire and Safety LLC
Q4 Inc
QBE Insurance Corporation
Quality Water Financial LLC
Quandefi Opportunities LLC
Quantum Digital Network Assets, LLC
Quik Print of Austin Inc
Quinn Emanuel Urquhart & Sullivan, LLP
Rack and Shelving Consultants
Radar Relay, Inc.
Radar Relay, LLC
RADAR, LLC
Radiant PPC LLC
Raymond Pope
RBI USA Customs Services llc
RC Ventures Inc
Recycling Equipment Corporation
Red Moon 88 LLC
Reed Wells Benson and Company
Reffett Associates
Regents Capital Corporation
Regional Disposal and Metal LLC
Regional Waste
Registered Agent Solutions, Inc.
Reliance Telephone Systems
Resound Networks LLC
Resources Global Professionals
Rezvani Mining LLC
Richard Katz 2016 GST TRUST
Richard Norman
Richards Layton and Finger PA
Ricks Rental Equipment
Rio Verde Holdings Ltd
Riot Blockchain, Inc.
River Financial Inc.
Riverbend Consulting LLC
RJW Digital Solutions
RME Black 100, LLC
RME Black 200, LLC

RME Black 88, LLC
Robert Fedrock
Robert Half Talent Solutions
Robson Forensic Inc
Rockwell Automation Inc
Rodrigo Perusquia
Roman Krasiuk
Rowlett Hill Collins LLP
RPM Balance, Inc.
Rudy Worrell
Ruric Inc
Russell Cann
Ryan & Associates
Ryan LLC
Sabby Volatility Warrant Master Fund, Ltd.
SafetySkills LLC
SAGE Capital Investments, LLC
Salary.com LLC
Salesforce.com, Inc.
Savage.io
Say Technologies LLC
Scheef & Stone, LLP
Scientific Games Corporation
Scott Malewig
Seagen Inc.
Sebastian Javier Marconi
Securitas Security Services USA Inc
Sensika Technologies OOD
Serge Marin
Sharon Orlopp
Sharp Business Systems
Sharpertek
Shell Energy Solutions
Shermco Industries, Inc
Sidley Austin LLP
Silver Fox Productions Inc
SILVERPEAK CREDIT PARTNERS LP
Silverpeak Special Situations Lending LP
Sitrick and Company
Skadden, Arps, Slate, Meagher & Flom LLP
Slack Technologies LLC
Slalom LLC

Smartsheet Inc
Smoky Mountain BBQ Company LLC
Snell & Wilmer
Snelling
Socrates Roxas
Solomon Corporation
Southeastern System Services Inc
Southern Cargo LLC
Southwestern Medical Foundation
Spectrum Business
SpectrumVoIP Inc
Sphere 3d
Spotless Cleaning
Spring Mud LLC
SRPF A QR RIVERSOUTH LLC
Stacie Olivares
Stafftax Financial LLC
Standby Service Solutions LLC
Starboard Capital LLC
Starlink
Starr Indemnity & Liability Co
State of Delaware - Division of Corporations
State of Tennessee Department of Revenue
Stayfirst Branding Agency
STERNHELL GROUP
Steve Gitlin
Stone Tower Air LLC
STONEBRIAR COMMERCIAL FINANCE LLC
Stonebriar Finance Holdings LLC
Stretto, Inc.
Summit Crypto Mining Limited
Summit Electric Supply
Summit Energy Services Inc
Summit Funding Group Inc
Sunny Shah
SunnySide Consulting and Holdings, Inc.
SunValley Electric Supply
SuperAcme Technology Hong Kong LTD
Supplybit, LLC
Supreme Fiber LLC

Sure Steel - Texas, LP
Susan Oh Communications
Swiss Re Corporate Solutions Capacity Ins Corp
Synopsys Inc
Synovus Bank
T&D Moravits & Co.
Tag Resources LLC
Talos Energy, Inc
Tangent Energy Solutions Inc
Tango Lima, LP
TanMar Rentals, LLC
Tansley Equipment Limited
Tax Executives Institute Inc
TBC 222 LLC
TCF NATIONAL BANK
TDIndustries Inc
Teacher Retirement System of Texas
Teague Nall and Perkins Inc
Team LLC
Tech Finance Corporation
Technijian Inc
Technology Finance Corporation
Technology Navigators LLC
Techshop Computers Ltd.
TechSource Global LLC
Telecom Site Solutions LLC
Telfi LLC
Telles Global Consulting Inc
Temps Plus Inc
Temps Plus of Paducah Inc
Temps Plus of Paducah Inc.
Tenaska Colocation Services LLC
Tenaska Power Services Co
Tenet Solutions
Tennessee Department of Revenue
Tennessee Valley Authority
Tennessee Valley Industrial Committee
Teslawatt
Texas AirSystems, LLC
Texas Blockchain Council
Texas Comptroller

Texas Workforce Commission
The Allen Institute for Artificial Intelligence
The Coindad LLC
The Council on Foreign Relations
The Crown Restaurant
The District
The Kimmel Family Foundation
The Maclellan
THE MICHAEL O. JOHNSON REVOCABLE TRUST
The Music Acquisition Corp
The Obsidian Master Fund
The Preserve at Spring Creek
The Princenton Excess & Surplus Lines Ins Co (Munich RE)
The Rudolph Family Trust
The Sear Family 1996 Trust
The Specialty Company - TSC
The Treadstone Group Inc
The William R. Guthy Separate Property Trust
Thomson Reuters Tax and Accounting checkpoint
Thycotic Software LLC
Tien Yun Investments, LLC (dba TY Properties)
Time Warner Cable
Timeless Digital Corp.
TJC3 LLC
T-Mobile USA, Inc.
Todd Deutsch
Todd DuChene
Tomek Group, LLC
Tony Grijalva
Top Imprint Limited
Tor Naerheim Brand Design LLC
Total Quality Logistics LLC
Tower Direct
Toyota Commercial Finance
TOYOTA INDUSTRIES COMMERCIAL FINANCE, INC.

TPG Pace Beneficial Finance Corporation I and II
Trace3 LLC
TRACS Manufacturing LLC
Tractor and Palm Inc
Transatlantic Mobility Holdings II LLC
Travis Asphalt
Travis County, TX
Triangle Enterprises, Inc
Trilogy LLC
TriNet COBRA
TriNet HR III, LLC
Trinity Capital Inc.
Trinity Risk Solutions LLC
Troutman Sanders LLP
Truckload Connections, LLC
True North Data Solutions US Inc
Tufts
Two Trees Capital Limited BVI
TXU Energy Retail Company LLC
TY Properties
TYMIF Coin Ventures, LLC
U line
U.S. Bank National Association
U.S. Customs and Border Protection
Union Jack, LLC
United Capital Partners
United Rentals North America Inc
UnitedHealthcare (UHC)
UnitX
University of California, San Diego
UPS Supply Chain Solutions Inc
Upstate Containers LLC
US Customs and Border Patrol
US Digital Mining and Hosting CO., LLC
US Securities and Exchange Commission
Vaerus Mining SPV2 LLC
Validus Power Corp
Vandco Equipment
Vantage Risk Specialty Insurance Company (RT Specialty)
VCheck Global LLC

VCV Power Mining Alpha LLC
Veriedge LLC
Veritext LLC
Vesco Toyota lift
VFS LLC
VFSOX, LLC
Vineet Agrawal
Vision Service Plan (VSP)
VMS Security Cloud Inc
Volt Management Corp
Wachsman PR LLC
Ward county Assessor (TX)
Waste Disposal Solutions Inc
Waste Path Services LLC
Water Works C&R, LLC
Waterlogic Americas LLC
Way Mechanical
Weatherford International
Weil, Gotshal & Manges LLP
Wells and West Inc
Wesley-Thompson Hardware, Inc.
Weston Adams
WEX Health Inc
Whitfield County Board of Assessors
Whitfield Electric Motor Sales & Service, Inc
Whitney J Beauxis
Widseth Smith Nolting And Associates, Inc.
William McCarter
Williams & Connolly LLP
Williams Farm LLC
Williams Marston LLC
Willkie Farr & Gallagher LLP
Wilmington Savings Fund Society, FSB
Wilson Built Fab Shop
Windstream Communications
Wingspire Equipment Finance, LLC
Wolfswood Holdings LLC
Workday, Inc.
Workiva Inc
Workplace Solutions Inc

Worksmith, Inc.
Wormser Family Partnership II, LP
Wright National Flood Ins Co (NFIP)
XC Container LLC
Xcel Energy, Inc.
XL Specialty Ins Co
XMS Core Convert Holdings LLC
XPDI
XPDI MERGER SUB, INC.
XPDI Sponsor LLC
Young MFG Inc
Zendesk Inc
ZetaMinusOne LLC
Zeus Mining Co Ltd
Zimney Foster PC
Ziply Fiber
Zoom Video Communications Inc
ZoomInfo Technologies
Zuckerman Gore Brandeis & Crossman, LLP

Schedule 2

Potential Parties-in-Interest or their affiliates for whom Deloitte Tax LLP or its affiliates has provided or is currently providing services in matters unrelated to these chapter 11 cases, except as set forth above, or with whom such parties have other relationships, including banking relationships.

American Property Acquisition, LLC
American Property Acquisitions I, LLC
American Property Acquisitions VII, LLC
Core Scientific Acquired Mining LLC
Core Scientific Mining LLC
Core Scientific Operating Company
Core Scientific Specialty Mining (Oklahoma) LLC
Core Scientific, Inc.
Radar Relay, Inc.
RADAR, LLC
Starboard Capital LLC
155 Palmer Lane, LLC
Blockcap, Inc.
Core Scientific Holdings Co
GPU One Holdings, LLC
Mineco Holdings, Inc.
Power & Digital Infrastructure Acquisition Corp.
Radar Relay, LLC
XPDI
XPDI Sponsor LLC
XPDI MERGER SUB, INC.
Weil, Gotshal & Manges LLP
2012Exxact Corporation
36th Street Capital
AAF International
Abu Dhabi Ports Company PJSC – KIZAD
ACM ELF ST, LLC (Atalaya)
Adaptive Insights LLC
ADQ Financial Services LLC
Aetna
Aflac
Agility Logistics Corp
Akin Gump Strauss Hauer & Feld LLP
Alation, Inc
Aliexpress
AlixPartners LLP
Alliance Funding Group
Allstate Benefits
Allstream
Alston & Bird LLP

Alteryx Inc
Altru Health System
Amazon Business
Amazon Web Services Inc
American Paper and Twine Co
American Registry for Internet Numbers Ltd
AmTrust
AMWINS Group
Aon Consulting Inc
AON Risk Insurance Services West Inc
Apollo Centre Street Partnership, L.P.
Apollo Lincoln Fixed Income Fund, L.P.
Apollo Moultrie Credit Fund, L.P.
Apollo Tactical Value SPN Investments, L.P.
Arch Specialty Ins Co
ARIBA INC
Arnold & Porter Kaye Scholer LLP
Ascot Syndicate No. 1414
Aspen Specialty Ins Co
AT&T
Atlas Mining
Atlas Technology Group LLC
Averitt Express Inc
AXIS Surplus Ins Co
B. Riley Commercial Capital, LLC
Bank of America
Bank of the West
Barings BDC, Inc.
Barings Capital Investment
Barings Private Credit Corp
Baylor Health Care System Foundation
Beacon Building Products
Beazley (Lloyd's Syndicate 2623)
Beazley Insurance Company
Berkley National Insurance Company
Berkley Prof Liability
Berkshire Hathaway Specialty Ins Company
Bitmain Development Inc.
Bitmain Technologies Georgia Limited
Bitmain Technologies Limited

Bitmain Technology Inc.
Bitmaintech PTE LTD
Bitwave
Black Box Network Services Inc
BlackRock Credit Alpha Master Fund L.P.
Blakes Cassels and Graydon LLP
Block One Technology
Blockchain Association
Blockfi A
Blockfi B
BlockFi Lending LLC
BlockFi, Inc.
Blue Cross Blue Shield CA
Blue Cross Blue Shield NC
Blue Cross Blue Shield of TX
Blue Ridge Law & Policy, P.C.
Blue Torch Capital LP
BNY Mellon Bank
Brandon Curtis
Bremer Bank
Broadridge ICS
Built In Inc
Bureau Van Dijk Electronic Publishing Inc.
Business Wire Inc
BW Holdings, LLC
C & W Facility Services, Inc.
C T CORPORATION SYSTEM,
C.H. Robinson Company, Inc.
CAC Global LLC
CAC Specialty
California Franchise Tax Board
California Institute of Technology (Caltech)
Cannon Investments LLC
Capital City Public Affairs LLC
Capxon Electronics Shenzhen Co Ltd
CCP Credit Acquisition Holdings, L.L.C.
CCR Corp
CDW Direct
CDW Middle East FZ LLC
Celsius Core LLC
CELSIUS NETWORKS LENDING LLC

CenturyLink
Chamber of Digital Commerce
Charter Communications, Inc. (dba Spectrum)
Chroma System Solutions, Inc
Chubb
Chubb Personal Excess Liability Insurance
Cipher Mining Inc.
Cision US Inc
CIT BANK, N.A.
Citadel Securities Corp Solutions
Citibank (Administered by PayFlex)
City Electric Supply
City National Bank
CleanSpark, Inc.
Cloudflare Inc
CNA Insurance
Cogent Communications
Cohen and Company LTD
Coinbase Inc
Colorado Department of Revenue
Columbia Casualty Company (CNA)
ComNet Communications, LLC
Compass Mining, Inc.
ComputerShare Inc
Comware
Consero Global Solutions LLC
Consilio LLC
Consolidated Electrical Distributors, Inc. (dba Sun Valley Electric Supply)
Constellation New Energy, Inc
Contech Construction
Contech, Inc.
Convergint Technologies LLC
Cooley LLP
Corbin Opportunity Fund, L.P.
Core Scientific Partners GP, LLC (SMLLC)
Core Scientific Partners, LP
CORPORATION SERVICE COMPANY
CrossCountry Consulting LLC
CSP Advisors, LLC (SMLLC)
CSP Liquid Opportunities Fund, LP

CSP Liquid Opportunities GP, LP
CSP Liquid Opportunities Master Fund, LP
CSP Liquid Opportunities Offshore Fund (Exempted Ltd)
Cumulus Coin LLC
Dalton Utilities
Databricks, Inc.
Datasite LLC
Davis Wright Tremaine LLP
De Lage Landen Financial Services, Inc
Delaware Secretary of State
Dell Financial Services L.L.C
DELL FINANCIAL SERVICES L.L.C.
Dellcom (Dell Telephone)
Delta Dental
Denton Chamber of Commerce Inc.
Denton Municipal Electric
Dentons Canada LLP
DHL Express (USA) Inc
Diamond Offshore Drilling, Inc.
DigiCert INC
Digi-key
Digital Asset Services LTD
Digital Realty
DK Construction Company
Docusign Inc
Donnelley Financial Solutions
DSV Air and Sea Inc
Duane Morris LLP
Duke Energy
Duke Energy Carolinas
Eaton Corporation
Elasticsearch Inc
Electra Link Inc
Endurance American Specialty Insurance Company (Sompo)
Environmental Protection Agency
Equinix Inc
Equipment Depot of Kentucky Inc
ERI Economic Research Institute Inc
Ernest & Young LLP
Evercore Group LLC

Expensify Payments LLC
Faegre Drinker Biddle and Reath LLP
Farmers Group Select Home & Auto Insurance
Fastenal Company
Federal Insurance Company (Chubb)
FedEx
Ferro Investments Ltd.
Fidelity Capital Corp
Fidelity Investments Institutional Operations Company LLC
FINRA
Fireblocks Inc
First Insurance Funding
Flexential Colorado Corp
Florida Blue
Franchise Tax Board
Frontier Communications
Frontier Communications America Inc
Frost Brown Todd Attorneys LLC
FS.Com Inc
Galaxy Digital LP
GARIC INC.
Garic Limited
Gartner Inc
General Casualty Co of WI (QBE)
Genesis Custody Limited
Genesis Global Capital, LLC #1
Gensler
Georgia Department of Revenue
Gibson and Associates Inc
GitHub Inc
Global Star Holding Co.
Globalization Partners LLC
GoodHire
Google LLC
Gotshal & Manges LLP
Grand Forks Utility Billing
Graybar Electric Company Inc
GreatAmerica Financial Services
Greenberg Traurig, LLP
Greenhouse Software Inc

Greenidge Generation Holdings Inc.
GreensLedge Capital Markets LLC
GREENSLEDGE MERCHANT HOLDINGS, LLC
Greyline Partners LLC
Group Health Aetna
Grubhub Holdings Inc
Guardian Life
Harper Construction Company, Inc
Herc Rentals
Hewlett Packard Enterprise Company
Hill and Wilkinson Construction Group Ltd
Hiscox Insurance Company
Hive Blockchain Technologies Inc.
Holland and Hart LLP
Horizon Kinetics
HubSpot Inc
Hut 8 Mining Corp.
ICG CoreSci Holdings, LP
IDC Research Inc
IEWC Global Solutions
INE
Internal Revenue Service
Intralinks, Inc.
Ironclad Inc
J W Didado Electric LLC
Jackson Purchase Energy Corporation
Jackson Walker LLP
Jonathan Barrett
Jordan Park Access Solutions
JPAS - CREDIT LLC
JPAS - Crypto Infrastructure-A S.P.
Juan Jose Galan Lopez
Kaiser Permanente
Kalon Investments, LLC
Kayne Anderson BDC, LLC
Kayne Anderson Capital Advisors, L.P.
Kayne Anderson Energy Infrastructure Fund Inc. (KYN)
Kayne Anderson NextGen Energy & Infrastructure Inc. (KMF)
Kelly Services Inc
Kenco Material Handling Solutions LLC

Kensico Associates, L.P.
Kensico Offshore Fund Master, LTD
Kentucky Cabinet for Economic Development
Kentucky Departament of Revenue
Kentucky State Treasurer
Kilpatrick Townsend and Stockton LLP
King County Assessor
Kirkland and Ellis LLP
KnowBe4 Inc
KPMG LLP
Lake Parime USA Inc.
Landmark American Insurance Compnay
Lane Powell PC
Laredo Petroleum, Inc.
Lattice
Level 3 Communications LLC
Lexington Insurance Company
LINKEDIN CORPORATION
LivePerson, Inc.
LiveView Technologies Inc
Lockton Insurance Brokers LLC
LRN Corporation
Lukka Inc
Lumen/CenturyLink
Mackay Shields, LLC
Mallinckrodt Pharmaceuticals
Manpower
Marathon Digital Holdings, Inc.
Marco Technologies LLC
Marcum LLP
Marsico AXS CS LLC
Mass Mutual Barings
Massachusetts Mutual Life Insurance Company
MassMutual Asset Finance LLC
Matt Brown
McCarthy Buildings Companies, Inc
McDermott Will & Emery LLP
McMaster-Carr
Mediant Communications Inc
Megaport USA Inc

Memorial Hermann Hospital System
MetLife
Microsoft Azure
Mindset
Mintz Group LLC
MNP LLP
Moelis & Company LLC
Monoprice Inc
Morgan, Lewis & Bockius LLP
Moss Adams LLP
MP2 Energy Texas, LLC
MSC Industrial Supply Co
Nasdaq Corporate Solutions, LLC
National Union Fire Ins Co of Pittsburgh (AIG)
NAVEX Global, Inc.
Navigators Insurance Co (Hartford)
ND Office of State Tax Commissioner
Neeraj Agrawal
Network Cabling Services, Inc.
NextEra Energy Capital Holdings
NextLevel
nference, inc.
Nicolas Carter
Nissan North America, Inc
Nomura Corporate Funding Americas, LLC
North Carolina Department of Revenue
North Dakota Department of Revenue
North Dakota Office of State Tax Commissioner
NORTH MILL CREDIT TRUST
North Mill Equipment Finance
NVIDIA Corporation
NYDIG
NYDIG ABL LLC
Och Ziff Capital Management, LP
Office of State Tax Commissioner
Oklahoma Department of Revenue
Oklahoma Gas and Electric Company
Oklahoma Tax Commission
Okta Inc
Old Dominion Freight Line Inc

Oncor Electric Delivery Company LLC
Optum Bank
Oracle America, Inc.
Overhead Door Company of Clayton/Overhead Door Company of Tri State
Paul Hastings LLP
PeopleReady Inc
Pescadero Capital, LLC
PJT Partners LP
POWER & DIGITAL INFRASTRUCTURE CORP.
PricewaterhouseCoopers LLP
Priority Power
Pure Storage, Inc.
Pye-Barker Fire and Safety LLC
Q4 Inc
QBE Insurance Corporation
Quinn Emanuel Urquhart & Sullivan, LLP
RBI USA Customs Services llc
RC Ventures Inc
Resources Global Professionals
Richard Katz 2016 GST TRUST
Richards Layton and Finger PA
Riot Blockchain, Inc.
River Financial Inc.
Robert Half Talent Solutions
Rockwell Automation Inc
Ryan LLC
Salary.com LLC
Salesforce.com, Inc.
Say Technologies LLC
Scientific Games Corporation
Seagen Inc.
Securitas Security Services USA Inc
Shell Energy Solutions
Shermco Industries, Inc
Sidley Austin LLP
SILVERPEAK CREDIT PARTNERS LP
Silverpeak Special Situations Lending LP
Skadden, Arps, Slate, Meagher & Flom LLP
Slack Technologies LLC

Slalom LLC
Smartsheet Inc
Snell & Wilmer
Snelling
Solomon Corporation
Southern Cargo LLC
Spectrum Business
SpectrumVoIP Inc
Sphere 3d
Starlink
Starr Indemnity & Liability Co
State of Delaware - Division of Corporations
State of Tennessee Department of Revenue
STONEBRIAR COMMERCIAL FINANCE LLC
Stonebriar Finance Holdings LLC
Stretto, Inc.
Summit Energy Services Inc
Summit Funding Group Inc
SuperAcme Technology Hong Kong LTD
Swiss Re Corporate Solutions Capacity Ins Corp
Synopsys Inc
Synovus Bank
Talos Energy, Inc
Tangent Energy Solutions Inc
Tax Executives Institute Inc
TCF NATIONAL BANK
TDIndustries Inc
Teacher Retirement System of Texas
Team LLC
Tech Finance Corporation
Tennessee Department of Revenue
Tennessee Valley Authority
Tennessee Valley Industrial Committee
Texas AirSystems, LLC
Texas Blockchain Council
Texas Comptroller
Texas Workforce Commission
The Allen Institute for Artificial Intelligence
The District

The Maclellan
THE MICHAEL O. JOHNSON REVOCABLE TRUST
The Obsidian Master Fund
The Princenton Excess & Surplus Lines Ins Co (Munich RE)
Thomson Reuters Tax and Accounting checkpoint
Thycotic Software LLC
Time Warner Cable
T-Mobile USA, Inc.
Total Quality Logistics LLC
Toyota Commercial Finance
TOYOTA INDUSTRIES COMMERCIAL FINANCE, INC.
TPG Pace Beneficial Finance Corporation I and II
Trace3 LLC
Travis County, TX
Trilogy LLC
TriNet COBRA
Trinity Capital Inc.
Troutman Sanders LLP
Tufts
Two Trees Capital Limited BVI
TXU Energy Retail Company LLC
TY Properties
TYMIF Coin Ventures, LLC
U line
U.S. Bank National Association
U.S. Customs and Border Protection
United Rentals North America Inc
UnitedHealthcare (UHC)
University of California, San Diego
UPS Supply Chain Solutions Inc
Upstate Containers LLC
US Customs and Border Patrol
US Securities and Exchange Commission
Vantage Risk Specialty Insurance Company (RT Specialty)
Veritext LLC
VFS LLC
Vision Service Plan (VSP)

Waterlogic Americas LLC
Weatherford International
WEX Health Inc
Williams & Connolly LLP
Williams Marston LLC
Willkie Farr & Gallagher LLP
Wilmington Savings Fund Society, FSB
Windstream Communications
Wolfswood Holdings LLC
Workday, Inc.
Workiva Inc
Workplace Solutions Inc
Wright National Flood Ins Co (NFIP)
Xcel Energy, Inc.
XL Specialty Ins Co
XMS Core Convert Holdings LLC
Zendesk Inc
Ziplay Fiber
Zoom Video Communications Inc
ZoomInfo Technologies
Zuckerman Gore Brandeis & Crossman, LLP